



敦吉集團
AUDIX GROUP

Taiwan Stock Exchange(TWSE : 2459)



AUDIX CORPORATION

2025 Third Quarter Investor Conference

November 19, 2025

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Agenda

AUDIX®

01

Company Profile...01/14~02/14

02

Operating Report..03/14~13/14

03

Q & A.....14/14~14/14





01

Company Profile

Company Overview



Name	AUDIX CORPORATION	Establishment Day	August 7 , 1980	Stock Symbol	TWSE: 2459
Capital	NTD 1.06Billion	Consolidated Revenue (2024)	NTD 5.17Billion	Chairman & General Manager	Jimmy Chung
BU HEAD		MANUFACTURE BUSINESS : Jimmy Chung CHANNEL BUSINESS : Kevin Lin CERTIFICATION BUSINESS : Smart Tsai			

Operation Base

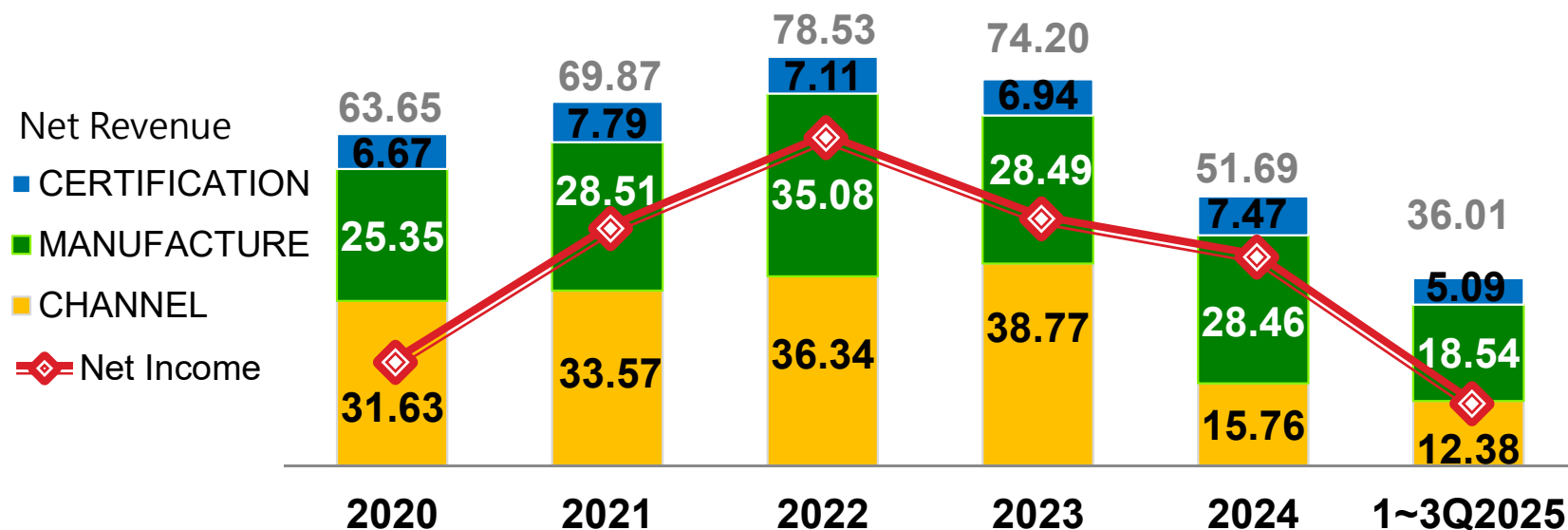
	HQ
	CHANNEL BUSINESS
	MANUFACTURE BUSINESS
	CERTIFICATION BUSINESS



Core Business Profile



Unit : NTD One Hundred Million



Net Income	
2020	5.02
2021	5.96
2022	6.60
2023	6.03
2024	5.76
1~3Q 2025	4.73

CHANNEL BUSINESS

Sales of electronic & mechanical components for computer , telecom ,optical storage, power management, monitor applications.

MANUFACTURE BUSINESS

Manufacturing of electronic components, precision mold design and injection parts. Manufacturing of automotive and the medical components.

CERTIFICATION BUSINESS

Safety & EMC test and validation for electronic & electric equipments. Software development, application services. Test laboratory, design and construction.



Operating Report

- Consolidated Balance Sheets
- Consolidated Statements of Comprehensive Income
- Quarterly Consolidated Comprehensive Income Items
- Performance by Core Business
- Revenue by Product Category
- Strategic Directions

Consolidated Balance Sheets



Unit : NTD Thousand

ITEM	3Q25		2Q25		3Q24	
	Amount	%	Amount	%	Amount	%
Cash & Cash Equivalents	820,718	9%	785,178	9%	941,196	10%
Current Financial Assets	3,157,574	36%	3,090,211	37%	3,566,729	37%
Accounts Receivable	1,532,276	17%	1,316,345	17%	1,554,102	17%
Inventory	431,029	5%	418,543	5%	499,421	5%
Others-Current Assets	280,397	3%	260,625	3%	325,849	3%
Non-Current Financial Assets	1,333,452	15%	1,142,617	13%	1,282,204	13%
Property , Plant & Equipment	1,208,008	14%	1,188,198	14%	1,323,424	14%
Others-Noncurrent Assets	129,527	1%	139,832	2%	139,570	1%
Total Assets	8,892,981	100%	8,341,549	100%	9,632,495	100%
Short-term loans	2,237,162	26%	1,719,982	22%	2,190,304	23%
Accounts Payable	337,855	4%	344,058	4%	360,949	4%
Others-Current Liabilities	472,297	5%	885,516	10%	655,905	6%
Non-current Liabilities	95,261	1%	101,951	1%	522,445	5%
Total Liabilities	3,142,575	36%	3,051,507	37%	3,729,603	38%
Total Equity	5,750,406	64%	5,290,042	63%	5,902,892	62%

KEY Indices

Net Working Capital	3,174,680	2,921,346	3,680,139
Current Ratio	204%	199%	215%
AR Turnover(Days)	117	109	129
Inventory Turnover(Days)	56	46	59
AP Turnover(Days)	44	38	81
Operating Cash Cycle(Days)	129	117	107

Consolidated Statements of Comprehensive Income



Unit : NTD Thousand

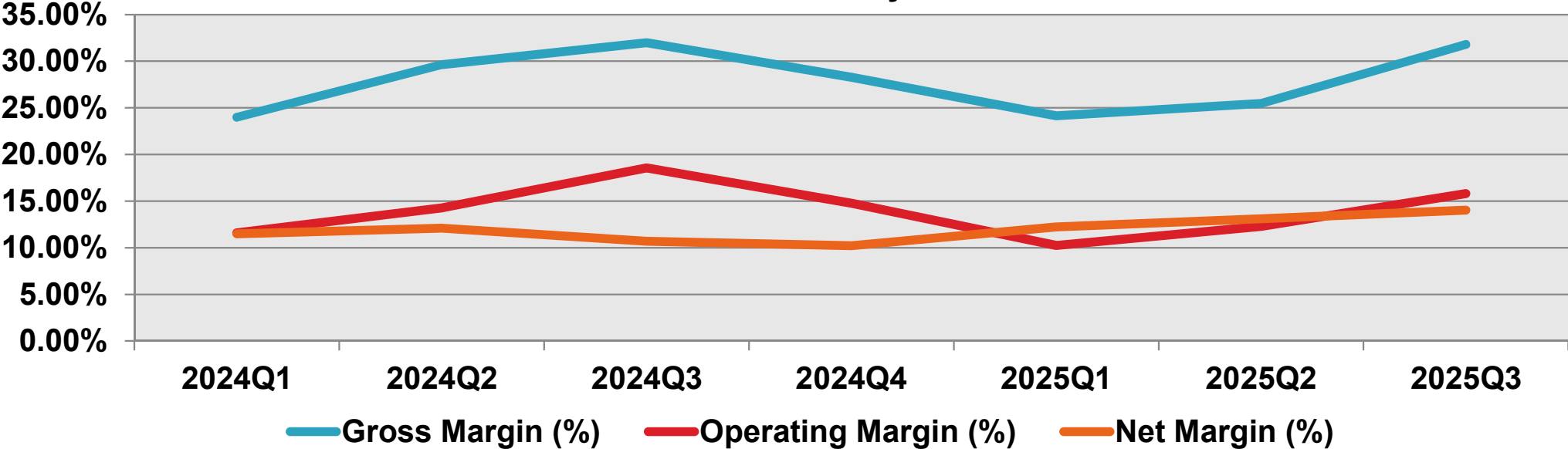
ITEM	3Q25	2Q25	QoQ	3Q24	YoY	1~3Q25	1~3Q24	YoY
Net Revenue	1,250,208	1,178,765	6.06%	1,330,888	-6.06%	3,600,785	3,944,077	-8.70%
COGS	(852,544)	(878,581)	-2.96%	(905,277)	-5.83%	(2,620,042)	(2,819,547)	-7.08%
Gross Profit	397,664	300,184	32.47%	425,611	-6.57%	980,743	1,124,530	-12.79%
Operating Expenses	(199,985)	(155,357)	28.73%	(178,481)	12.05%	(518,217)	(540,302)	-4.09%
Operating Income	197,679	144,827	36.49%	247,130	-20.01%	462,526	584,228	-20.83%
Net Non-operating items	32,791	49,030	-33.12%	40,149	-18.33%	143,065	145,837	-1.90%
Profit Before Tax	230,470	193,857	18.89%	287,279	-19.77%	605,591	730,065	-17.05%
Tax	(55,107)	(39,312)	40.18%	(144,903)	-61.97%	(132,388)	(279,610)	-52.65%
Profit After Tax	175,363	154,545	13.47%	142,376	23.17%	473,203	450,455	5.05%
Net Income (Loss) Attributable To : Shareholders of the Parent	172,464	149,143	15.64%	137,327	25.59%	463,744	445,150	4.18%
EPS(NT\$)(1)	1.63	1.41		1.30		4.39	4.22	
(1).Weighted average shares outstanding	105,596	105,596		105,596		105,596	105,596	

Quarterly Consolidated Comprehensive Income Items



Consolidated Comprehensive Income Items (Unit : NTD One Hundred Million)	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25
Net Revenue	13.41	12.72	13.31	12.25	11.72	11.79	12.50
Gross Margin (%)	24.00%	29.64%	31.98%	28.29%	24.14%	25.47%	31.81%
Operating Margin (%)	11.60%	14.27%	18.57%	14.77%	10.24%	12.29%	15.81%
Net Margin (%)	11.49%	12.11%	10.70%	10.21%	12.23%	13.11%	14.03%

Trend Chart of Key Indicators



Performance by Core Business

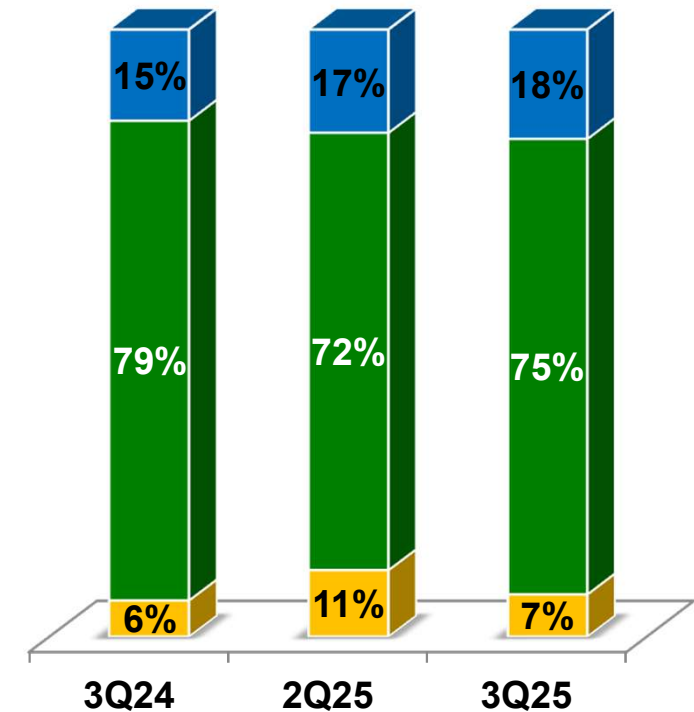


3Q25

Unit : NTD One Hundred Million

	Net Revenue	YoY	QoQ	Profit	YoY	QoQ
CHANNEL Business	3.64	-1%	-22%	0.13	-7%	-25%
MANUFACTURE Business	7.16	-10%	+30%	1.50	-15%	+33%
CERTIFICATION Business	1.70	-	+6%	0.37	+9%	+34%

Profit (%)



■ CERTIFICATION
■ MANUFACTURE
■ CHANNEL

Performance by Core Business

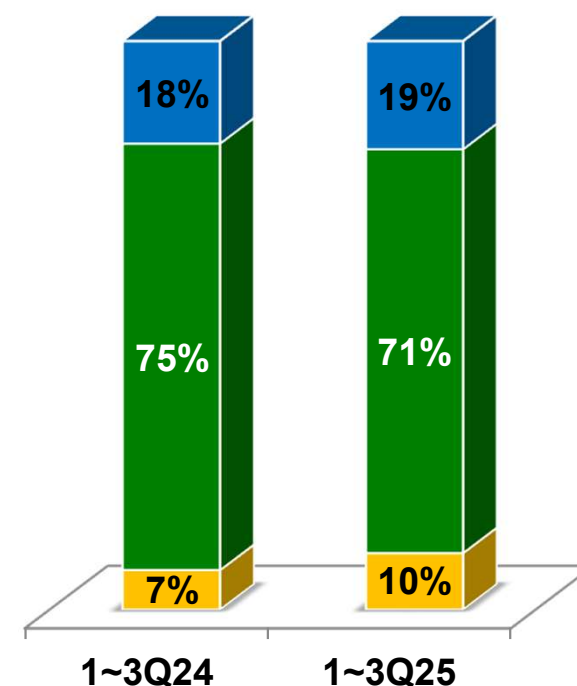


1~3Q25

Unit : NTD One Hundred Million

	Net Revenue	YoY	Profit	YoY
CHANNEL Business	12.38	-	0.52	+33%
MANUFACTURE Business	18.54	-13%	3.60	-19%
CERTIFICATION Business	5.09	-11%	0.96	-8%

Profit (%)

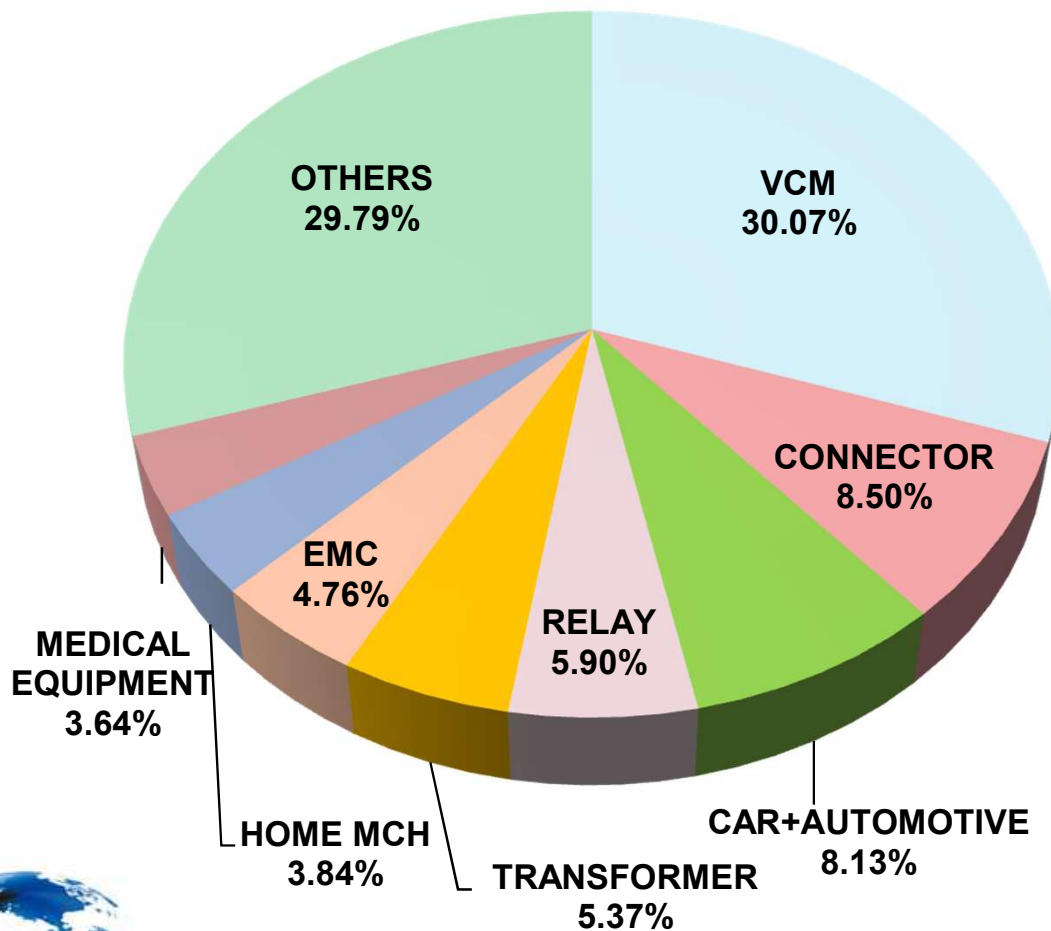


- CERTIFICATION
- MANUFACTURE
- CHANNEL

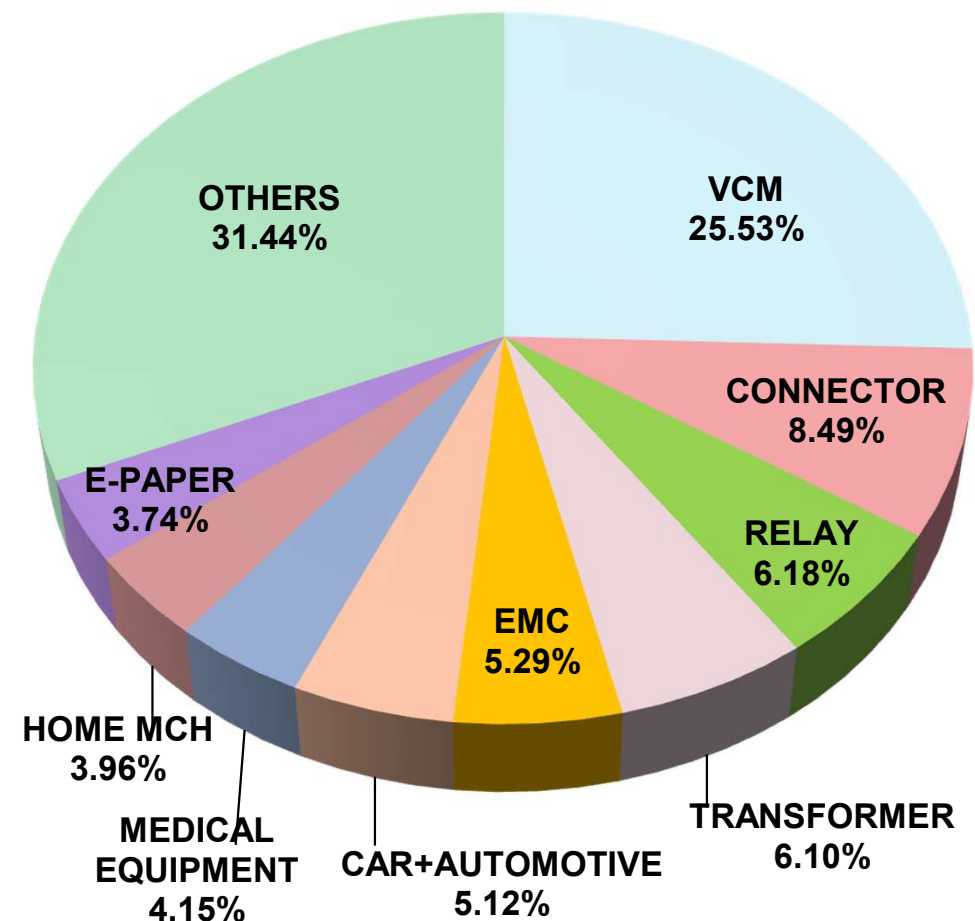
Revenue by Product Category



2024



1~3Q25



1

Economic scale

Increase transformer production capacity and relay OEM items.

EP6 production Line 11. Power supply, energy storage and industrial control relays.

2

Product value

Development of integrated composite products.

Voice coil motor components and insert molding products.

3

New products

New products, new customers and new markets.

Components of AI server, TPU, liquid silicone, etc.

4

Cost & Efficiency

Improvement of production line automation.

Machine vision, mold processing robots, automatic machines.



Display

- HMI, Industrial Control, Medical, Agricultural & Mining Machinery, Automotive, Electronic Shelf Labels.
- TFT Display, QLED, Touch Panel, Transparent Display, ESL Driver I.C, I/F I.C.

- Parking Sensor, Hidden Door Handle, E-Bike Dashboard, Charging Port Detection, ADAS, Blind Spot Detection, Rear Collision Warning.
- Switch, 24G Millimeter-Wave Radar, Transformer, QLED, Camera Module.

EV/E-Bike

Medical

- Ultrasound Equipment, CT, Ventilator, Hemodialysis machine, AI Medical Testing Equipment, Cell regeneration.
- Scintillator, RX/TX I.C Module, Sensor, AI Color Chart, Micro Carriers, Brushless DC Micro-Motor, Biochip, Freezer Bag.

- Power application in Automotive, Industry, Server, Communications.
- SiC/IGBT, MosFet/Diode, Die/Wafer/Module, Relay

New Power Device



Industry

- AGV, AMR, Factory Automation, Frequency Converter, Machine Tool, IP CAM, Rugged Table, Robot, Drone.
- TFT Panel, Camera Module, Diode Module, Communication module, Sensor, Motor I.C, Cable.

- Cooling Fan, Air conditioner, Washing Machine, Refrigerator, Air purifier, Dehumidifier, IAD, 5G CPE.
- Signal Relay, BLDC Motor, Communication module, Sensor.

Netcom/Home Appliances

Materials

- Electronic materials, High-Performance Engineering Plastics, Solid-State Battery materials, Insulation & Heat dissipation material, Optical materials, Silicon Nitride Substrate, Soft magnetic materials, Regeneration Medicine Supplies, Vapor Chamber, Micro-Battery, Optical Resin, PE Environmentally friendly packaging materials, Lubricating Oil, Adhesive.



01

Expand RF
measurement ability

Continue to invest in new technologies such as 5G NR/6G and Wi-Fi 6E/7 to comply with standards such as Taiwan NCC, Japan JRL/TBL, European Union CE, U.S. FCC ...etc, Expanded multi-SIM /eSIM card new technology, Development RF measurement software in the new Wi-Fi 6E/7 technology.

02

Expand safety/
energy saving
measurement capability

Add USB Type C product testing laboratory qualification.
Expand the Taiwan dehumidifier product accredited laboratory.
Apply for Server products to become the China CECP accredited laboratory.
Update "Energy Star" specification requirements and develop related software.

03

Vehicle &
Electronics testing Services

Add a 3m anechoic chamber for Vehicle & Electronics EMC testing services and expand charging pile testing ability.
Develop Vehicle & Electronics EMC testing software (such as Audio immunity, magnetic field immunity testing).

04

Small battery and
New energy conversion
product testing

Add secondary lithium battery testing for wearable and portable devices, and seeks to cooperate with international certification organization for related battery testing.

Expand large-scale power supply equipment for new energy conversion product testing.

05

Expand AI Server
measurement ability

Providing CDU (liquid cooling system) for AI Server product measurement (EMC & Safety & energy efficiency) ability and expand the related products .

06

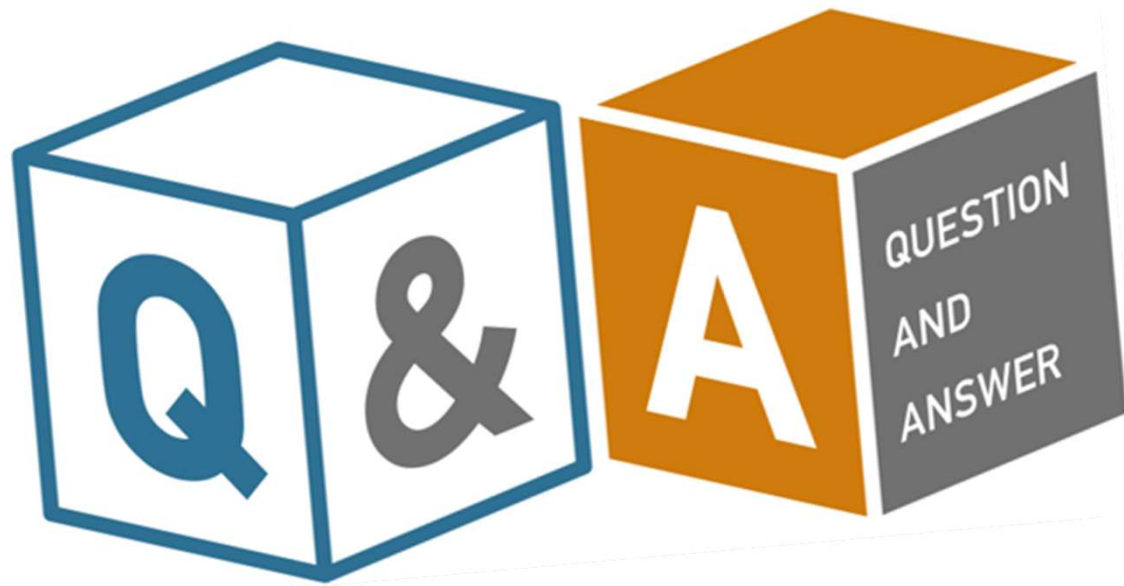
Expand testing
service locations

Response to China-United States trade war and FCC takes action on "Bad Labs", Survey the new service locations in Southeast Asia. Cooperate with the Overseas Taiwanese Businesses to Return to Taiwan and expand the existing Linkou and Neihs sites & testing capabilities.

07

IoT Cybersecurity
measurement ability

Add cybersecurity measurement ability for product security requirements.



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